

PROPOSAL FOR MONEY INSURANCE

SECTION A: PERSONAL CORPORATE DATA

(Individual Applicant)

Surname _____ Other Name: _____

Place of Work _____ Occupation: _____

Date of Birth: (dd)____/(mm)____(yy)____ ID/Passport No. _____

(Corporate Applicant)

Business Name: _____ PIN No. _____

Nature of Business _____

Name of Contact Person: _____ Position: _____

(Both Corporate and Individual Applicants)

Postal Address _____ Postal Code _____ Town: _____

Physical Address: Bldg: _____ Floor: _____ Street: _____

Office Tel: _____ Fax No.: _____ Mobile Phone _____

E-Mail Address: _____

SECTION B : TECHNICAL DETAILS

GENERAL PARTICULARS OF THE DWELLING

The following questions (1 to 16) constitute a part of this proposal and must be answered fully.

1. Of what material is the dwelling constructed:
 - (a) Walls? _____
 - (b) Roof? _____

2. How many storeys has the dwelling? _____

3. How are the outbuildings (if any) constructed:
 - (a) Walls? _____
 - (b) Roof? _____

4. Is any business, profession or trade carried on in any portion of the premises of which the dwelling forms a part?
If so, give particulars _____

5. Is the dwelling:
 - (a) a private dwelling house? _____ or _____
 - (b) a self-contained flat with separate entrance exclusively under your control?
If so, is it on the ground floor? _____

6. Do you own the Premises? _____

7. Is not solely in your occupation? _____

8. If not solely in your occupation, do you let apartments or receive boarders? _____

SECTION B TECHNICAL DETAILS (continued)

Details of transits to and from the Bank or Post Office to the Premises:

- (a) What are the names and addresses of the Bank/
Post Office and how far is the Bank or Post
Office from the Premises? _____
- (b) How is the journey made, e.g. on foot or by
Public or private conveyance? _____
- (c) What is the number of adult males accompanying
The money during each journey? _____
- (d) What special precautions are taken _____

Details of Safes and Strongrooms and money to be insured therein whilst securely locked out of business hours:

Address of Premises	Maker's Name And Model No.	Maker's Serial No.	Purchase Date	New or Second hand	Cost Price	Present Estimated Value
(i)						
(ii)						
(iii)						

Dimensions	Estimated Weight	Whether Marked Thief Resisting	Whether Permanently Installed	Whether locked by(a) combination (b) key or (c) both combination And key.	Money for Salaries, Wages and other earnings	Other Moneys
(i)						
(ii)						
(iii)						

3. Have you been insured before or at present? _____

4. Have you ever sustained a loss of the kind to be insured? If so, give particulars Yes No

If so, give particulars _____

5. Has any Insurer ever:

- (a) declined your insurance or required a proposal
to be withdrawn? (a) _____
- (b) Cancelled or refused to renew your insurance? (b) _____
- (c) required an increase in premium rate of stipulated
special conditions? (c) _____

If so, state the name of Insurer and give full details. _____

SECTION B TECHNICAL DETAILS (continued)

N.B. MONEY is defined in the Policy as "Cash, Bank Notes, Currency Notes, Money Orders, Postal Orders, Current Postage and Revenue Stamps, all belonging to the Insured or for which he is responsible."

TRANSIT SECURITY WARRANTY

Notwithstanding anything contained in this policy to the contrary it is hereby warranted that any transfer or shipment of money where the amount involved is in excess of Kshs. 300,000.00 shall be accompanied and or escorted as follows:

- A) Over Kshs 300,000.00 but not exceeding Kshs. 500,000.00; by at least two senior able bodied employees of the insured.
- B) Over Kshs 500,000.00 but not exceeding Kshs 1,000,000.00; by a security firm with whom a *contract effected by the insured is in force.
- C) Over Kshs 1,000,000.00 but not exceeding Kshs 5,000,000.00; by a security firm with whom a *contract effected by the insured is in force, in an armoured vehicle in the company of at least two armed policemen travelling in the said vehicle.
- D) Over Kshs 5,000,000.00 by a security firm with whom a *contract effected by the insured is in force, in an armoured vehicle, and in the company of at least one armed policeman travelling in the said vehicle carrying the money and escorted by at least two armed policemen in a separate motor vehicle.

A copy of the contract must be supplied to the insurers.

SECTION C: PAYMENT DETAILS

Payment Type (Please tick)

- Cash: (Please pay Directly to CHARTIS) _____
- Cheque: Cheque No. _____ Bank: _____
- Premium Finance: (State the Financing company) _____

IMPORTANT NOTICE

PAYMENT OF PREMIUM THROUGH AN INSURANCE AGENT OR DIRECT

- Please note that all premium cheques must be written in favour of CHARTIS KENYA INSURANCE CO. LTD. CASH must be paid direct to CHARTIS and appropriate receipt obtained.
- Insurance cover will commence only after payment has been received by CHARTIS KENYA INSURANCE CO. LTD.
- Please check that your insurance Agent has a current License from the Commissioner of Insurance

SECTION D: DECLARATION

I/We declare that the statements and particulars in this proposal are true and that I/We have not misstated or suppressed any material facts. I/We agree that this proposal, together with any other information supplied by me/us, shall form the basis of any contract of insurance effected thereon.

Signing this proposal form does not bind the proposer or underwriter to complete this insurance.

Executed at this _____ day of _____ 20 _____

For and on behalf of: _____

Name: _____

Signature: _____ Date: _____

(If Corporate): Designation of Contact Person:

Company Stamp:

SECTION F: FOR OFFICIAL USE ONLY

Period of Insurance: From: _____ / _____ /20 _____
To: _____ / _____ /20 _____ (both dates inclusive)

First Premium: _____

Stamp Duty: _____

Total: _____

Name of Producer: _____ Tel: _____

Proposal Status: (Note Check if all requirements are be attached)

Approved:

Deferred: Reason: _____

Rejected: Reason: _____

Underwriters Name & Signature: _____

Date: _____